

KEY INFORMATION DOCUMENT
Altaroc Horizon 2026
PURPOSE

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

PRODUCT

Name of the product	Altaroc Global SCA – SICAV – RAIF – Altaroc Horizon 2026
PRIIP Manufacturer	Altaroc Partners SAS, a société par actions simplifiée with share capital of €1,200,041.37 headquartered at 61, rue des Belles Feuilles, 75116 Paris, France, and registered in the Paris Trade and Companies Register under number 309 044 840 (the “ Management Company ”) with regard to this key information document. The Management Company is authorized in France under number GP 97022 and regulated by the AMF.
ISIN	LU3326322305
Contact	Call +33 1 81 72 97 00 or write to service@altaroc.pe for more information.
Regulated authority	Autorité des Marchés Financiers
KID production date	04/26/2026

You are about to purchase a product that is not simple and may be difficult to understand.

WHAT IS THIS PRODUCT?

Type : Altaroc Horizon 2026 (a Compartment of Altaroc Global SCA- SICAV – RAIF) qualifies as a reserved alternative investment fund (the “Compartment”) subject to the Luxembourg law of 23 July 2016 on reserved alternative investment funds (as amended from time to time) and is not subject to the supervision of the Luxembourg *Commission de Surveillance du Secteur Financier*, the Luxembourg supervisory authority of the financial sector (the “CSSF”), or of any other Luxembourg supervisory authority. Altaroc Horizon 2026 is, however, managed by an external alternative investment fund manager within the meaning of the AIFM Directive (as defined hereafter) as implemented, itself duly authorized and supervised by the *Autorité des Marchés Financiers* (the “AMF”).

Term : Ten (10) years from the Launch Date as specified in the terms and conditions of the Compartment. This term may be extended at the discretion of the General Partner, for up to three (3) successive periods of one (1) year each. The Compartment is closed-ended and during the Term, Investors may not require at their own initiative the General Partner to redeem their Shares prior to the Term.

Objectives : The Compartment shall be invested primarily: (i) in Investment Funds and Co-Investment Funds pursuing growth capital and leveraged buyout (LBO) strategies; (ii) with approximately forty-five percent (45%) of the Total Commitments allocated to Europe, approximately forty-five percent (45%) of the Total Commitments allocated to North America, and approximately ten percent (10%) of the Total Commitments allocated to the rest of the world; and (iii) in transactions of varying sizes within growth sectors.

The investment objective of the Compartment shall be to allocate approximately fifty percent (50%) to sixty percent (60%) of the Total Commitments to the software sector, approximately ten percent (10%) to twenty percent (20%) of the Total Commitments to the healthcare sector, approximately twenty percent (20%) of the Total Commitments to the business services sector, and approximately ten percent (10%) of the Total Commitments to the consumer sector.

The General Partner reserves the right to review the target allocation of the Compartment in order to take into consideration the reality of the relevant markets sectors.

In consideration for its subscription, the Compartment issues all of its Shares corresponding to its Total Commitment, and such Shares shall be paid up progressively, in proportion to the amounts contributed by the Investor in respect of the drawdown procedure.

The Compartment’s currency is EUR. The share class currency is EUR.

Intended Retail Investor : An investment in the Compartment is only open to investors qualifying as well-informed investors under the Luxembourg Law of 23 July 2016 on reserved alternative investment funds, as amended (the “2016 Law”). This category includes professional investors, Institutional Investors, and any other investor who has confirmed in writing their status as a well-informed investors and who either commits at least EUR 100,000 to the Compartment or has been assessed and certified by a regulated credit institution, investment firm, UCITS management company or AIFM as having the expertise, experience and knowledge to properly evaluate an investment in the Compartment. The product is therefore intended only for investors capable of understanding and bearing the economic, legal and liquidity risks of an alternative investment fund, who are able to bear a potential total loss of their investment, to hold the investment over a long-term horizon, and to integrate the Compartment within a diversified portfolio. Subscriptions cannot be accepted from investors who do not meet the well-informed investors’ criteria. Further conditions may be required for investing in the Compartment under the laws of other jurisdictions which may be applicable to the relevant prospective investors.

Recommendation: Investors should seek independent advice or satisfy themselves that they have an understanding of the strategies and techniques employed by the manager.

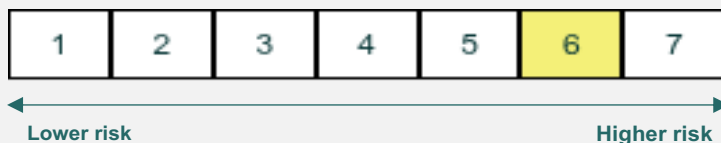
Depository : Arendt Investor Services S.A., 9 rue de Bitbourg, L-1273 Luxembourg, Grand Duchy of Luxembourg


Benchmark : The Compartment does not have a benchmark. The Compartment’s performance should be assessed against its investment objective, being to provide a positive return over the medium to long term. The investment manager invests on a discretionary basis and is not limited to investing in accordance with the composition of a benchmark. The Compartment is not expected to replicate the performance of any benchmark.

Distribution Policy : The Compartment does not expect to make distributions during the Lock-Up Period. After this period, any distributions may be made at the General Partner’s discretion and there is no guarantee that any distributions will occur. Distributions, when made, are generally executed through partial or full redemptions of Shares, although the General Partner may decide to pay dividends instead. Investors have no right to request distributions.

Practical information : The Net Asset Value of the Compartment shall be calculated on a quarterly basis and be made available to Investors in the Compartment. The Valuation Day of the Compartment shall be the last calendar day of each quarter (*i.e.*, 31 March, 30 June, 30 September and 31 December). The Net Asset Value per Share will be calculated as at each Valuation Day.

More detailed information about this Compartment, the prospectus, the most recent annual and semi-annual reports and other practical information, is available from the Management Company Altaroc Partners, 61, rue des Belles Feuilles, 75116 Paris, France, on its website www.altaroc.pe, or by e-mail to service@altaroc.pe.

WHAT ARE THE RISKS AND WHAT COULD I GET IN RETURN?
Risk Indicator


 The risk indicator assumes that you hold the product for 10 years. You will not be able to exit the product before its maturity and may not be able to sell your shares easily or at a significant lower price.

We have classified this product as risk class 6 out of 7, which is the second-highest. This rates the potential losses from future performance at high level, and poor market conditions are very likely to impact our capacity to pay you.

Liquidity risk: The investments to be made either directly or indirectly by the Management Company may be highly illiquid. The eventual liquidity of all investments will depend on the success of the realization strategy proposed for each investment. Such strategy could be adversely affected by a variety of factors. There is a risk that the Management Company may



be unable to realize its investment objectives through the repayment, sale or other disposition of the investment instruments that will conform the assets of the Management Company at attractive prices or at the appropriate times or in response to changing market conditions or will otherwise be unable to complete a favorable exit strategy. Losses may be realized before gains on repayment of investment instruments. The return of capital and the realization of gains, if any, will generally occur only upon the partial or complete repayment or disposition of an investment. Prospective investors should therefore be aware that they may be required to bear the financial risk of their investment for an undetermined period of time.

Capital loss: An investment in private equity is long term and with no certainty of return. The value of an interest and the distributions in respect of them can fluctuate down as well as up and an investor may get back less than it contributed to the compartment or lose its entire investment. This product does not include any protection from future market performance so you could lose some or all of your investment.

If we are not able to pay you what is owed, you could lose your entire investment.

Performance scenarios

Recommended investment period : 10 years Example investment : 10,000 €		If you exit after 10 years
Scenarios	There is no minimum guaranteed return. You could lose some or all of your investment.	
Minimum	What you might get back after costs	13,290 €
	Average return each year	6.86 %
Stress	What you might get back after costs	15,648 €
	Average return each year	10.15 %
Unfavourable	What you might get back after costs	17,062 €
	Average return each year	12.72 %
Moderate	What you might get back after costs	21,787 €
	Average return each year	18.04 %
Favourable	What you might get back after costs	21,787 €
	Average return each year	18.04 %

The figures shown include all the costs of the product itself but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back. What you will get from this product depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products. The scenarios presented are an estimate of future performance based on evidence from the past and are not an exact indicator. What you get will vary depending on how the market performs and how long you keep the investment. The stress scenario shows what you might get back in extreme market circumstances.

WHAT HAPPENS IF ALTAROC PARTNERS IS UNABLE TO PAY OUT?

The Compartment is a co-ownership of financial instruments and cash, legally segregated from the Management Company. In the event of the Management Company's default, the Compartment's assets held by the depositary would not be affected. In the event of the depositary's default, the risk of financial loss for the Compartment is mitigated by the legal segregation of the depositary's own assets from those of the Compartment. However, such risk cannot be completely eliminated.

WHAT ARE THE COSTS?

The person selling you this product or advising you about it may ask you to pay additional costs. If so, they will tell you about these costs and show you how they will affect your investment.

If you invest in this product as part of a life insurance or capitalization contract, this document does not take into account the costs of that contract. The subscription fees may be up to 5% maximum.

Costs over time

The tables show the amounts that are deducted from your investment to cover different types of costs. These amounts depend on how much you invest, and on how long you hold the Product. The amounts shown here are illustrations based on an example investment amount and different possible investment periods. We have assumed:

- that in the first year, you would get back the amount you invested (0% annual return).
- That for the other holding periods, the Product evolves as indicated in the moderate scenario and.
- 10,000 € are invested.

Investissement : 10,000 €	If you exit after 10 years
Coûts totaux	5,848 €
Incidence des coûts annuels (*)	5.85 % per year

(*) This illustrates how costs reduce your return each year over the holding period

Composition of costs

This table shows the impact on yield per year		If you exit after 1 year
One off costs upon entry or exit		
Entry costs	The impact of the costs you pay when you enter your investment. This does not include the distribution costs of your product. The person selling you the product will inform you of the actual costs. The fees shown here include only the setup fees, estimated at 0.02 %	Up to 2 €
Exit costs	We do not charge exit fees.	None
Ongoing costs [taken each year]		
Management fees and other administrative or operating costs	Impact of the annual charges deducted for investment management, operating expenses and the ongoing charges of the underlying target funds.	538 €
Transaction costs	The impact of costs incurred when we buy or sell investments underlying the product (estimated average annualized rate over the potentially extended life of the Fund)	1 €
Incidental costs taken under specific conditions		
Performance fees (and carried interest)	The impact of performance-related fees. We charge this fee on your investment if the product outperforms its benchmark index.	44 €

The above tables indicate the impact of different types of costs on the yield you could get from your investment at the end of the recommended investment period and the meaning of the different cost categories.

HOW LONG SHOULD I HOLD IT AND CAN I TAKE MY MONEY OUT EARLY?

The Compartment has a term of ten (10) years.

The Compartment is closed-ended and during the Term, Investors may not require at their own initiative the General Partner to redeem their Shares prior to the Term.

HOW CAN I COMPLAIN?

If you wish to lodge a complaint about the actions or conduct of the Management Company, please contact us by e-mail at: service@altaroc.pe or by telephone on (+33) 01 81 72 97 00.

If the response is unsatisfactory, investors and other interested parties may appeal to the AMF Ombudsman at the following address: 17, Place de la Bourse, 75082 Paris, Cedex 02; Telephone: +33 1 53 45 60 00. The AMF mediation request form and the mediation charter are available at <http://www.amf-france.org/>

Any complaints concerning the conduct of your distribution agent should be addressed to him/her, with a copy to Altaroc Partners SAS, whose contact details are given below: Altaroc Partners SAS 61 rue des Belles Feuilles, 75016 Paris, France - Email : service@altaroc.pe



OTHER RELEVANT INFORMATION

The Fund is classified as “Article 8” within the meaning of Regulation 2019/2088 on the publication of sustainability information in the financial services sector.

This document should be read in conjunction with its Prospectus and Supplement, annual report and interim report. All investors may obtain the latest available Prospectus and Supplement which contain more information regarding the charges, expenses and risks involved in your investment. These documents may be obtained free of charge from Altaroc Partners SAS, 61, rue des belles Feuilles, 75116 Paris, France, on its website www.altaroc.pe, or by e-mail to service@altaroc.pe Other unit classes are available for this Compartment.

Tax Legislation: The fund is subject to Luxembourg tax legislation which may have an impact on your personal tax position.

Umbrella Fund: This fund is a compartment of an umbrella fund, the name of which is at the top of this document. The prospectus and periodic reports are prepared for the entire umbrella fund.

The cost, performance and risk calculations included in this Key Information Document follow the methodology prescribed by EU rules.

